

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
 Southern District of New York  
 (State)

Case number (*If known*): Chapter 15

Check if this is an amended filing

**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. <b>Debtor's name</b>	Norwegian Air Shuttle ASA
<hr/>	
2. <b>Debtor's unique identifier</b>	<p><b>For non-individual debtors:</b></p> <p><input type="checkbox"/> Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ - _____</p> <p><input checked="" type="checkbox"/> Other <u>965920358 MVA</u>. Describe identifier <u>Organization number (Norway)</u>.</p> <p><b>For individual debtors:</b></p> <p><input type="checkbox"/> Social Security number: xxx - xx - _____ - _____ - _____</p> <p><input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____</p> <p><input type="checkbox"/> Other _____ . Describe identifier _____.</p>
<hr/>	
3. <b>Name of foreign representative(s)</b>	Geir Karlsen
<hr/>	
4. <b>Foreign proceeding in which appointment of the foreign representative(s) occurred</b>	Reconstruction proceeding under Norway's Temporary Reconstruction Act (2020) (District Court of Oslo)
<hr/>	
5. <b>Nature of the foreign proceeding</b>	<p><i>Check one:</i></p> <p><input checked="" type="checkbox"/> Foreign main proceeding</p> <p><input type="checkbox"/> Foreign nonmain proceeding</p> <p><input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding</p>
<hr/>	
6. <b>Evidence of the foreign proceeding</b>	<p><input checked="" type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. (<i>See Exhibit A</i> attached hereto.)</p> <p><input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.</p> <p><input checked="" type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.</p> <p style="text-align: center;">Certified extract of Board minutes appointing the Foreign Representative from  <u>Norwegian Air Shuttle ASA</u> (<i>See Exhibit B</i> attached hereto.)</p>
<hr/>	
7. <b>Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?</b>	<p><input checked="" type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) (<i>See Exhibit C</i> attached hereto.)</p> <p><input type="checkbox"/> Yes</p>
<hr/>	

Debtor Norwegian Air Shuttle ASA  
NameCase number (*if known*) \_\_\_\_\_**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

(See Exhibit D attached hereto.)**9. Addresses****Country where the debtor has the center of its main interests:**Norway**Debtor's registered office:**Oksenøyveien 3, 1366 Lysaker

Number \_\_\_\_\_ Street \_\_\_\_\_

P.O. Box

Fornebu, Bærum

City \_\_\_\_\_ State/Province/Region \_\_\_\_\_ ZIP/Postal Code \_\_\_\_\_

Norway

Country \_\_\_\_\_

**Individual debtor's habitual residence:**N/A

Number \_\_\_\_\_ Street \_\_\_\_\_

P.O. Box

City \_\_\_\_\_

State/Province/Region \_\_\_\_\_

ZIP/Postal Code \_\_\_\_\_

Country \_\_\_\_\_

**Address of foreign representative(s):**Oksenøyveien 3, 1366 Lysaker

Number \_\_\_\_\_ Street \_\_\_\_\_

P.O. Box

Fornebu, Bærum

City \_\_\_\_\_ State/Province/Region \_\_\_\_\_ ZIP/Postal Code \_\_\_\_\_

Norway

Country \_\_\_\_\_

**10. Debtor's website (URL)**https://www.norwegian.com/**11. Type of debtor***Check one:*

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1. (See Exhibit E attached hereto.)
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Norwegian Air Shuttle ASA  
Name

Case number (if known) \_\_\_\_\_

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because: Debtor's assets/contacts located across U.S., including substantial assets and legal counsel in New York.

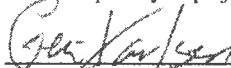
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.



Signature of foreign representative

GEIR KARLSEN

Printed name

Executed on

03/12/2021

MM / DD / YYYY

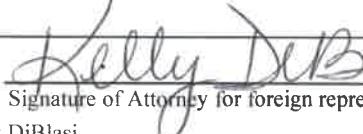
Signature of foreign representative

Printed name

Executed on

MM / DD / YYYY

14. Signature of attorney



Signature of Attorney for foreign representative

Date

03/12/2021

MM / DD / YYYY

Kelly DiBlasi

Printed name

Weil, Gotshal & Manges LLP

Firm name

767 5th Avenue

Number Street

New York

NY

10153

City

State

ZIP Code

(212) 310-8000

kelly.diblasi@weil.com

Contact phone

Email address

4342994

NY

Bar number

State

**Exhibit A**

**Certified Copy of Decision  
Commencing the Reconstruction Proceeding and Appointing the Reconstructor**



# OSLO BYFOGDEMBETE

Dok 15

**TO WHOM IT MAY CONCERN**

Deres referanse

Vår referanse

Dato

20-177565KON-OBYF/1

10.12.2020

## **20-177565KON-OBYF/1: Norwegian Air Shuttle ASA - Reconstruction**

Oslo County Court (Oslo byfogdebete) hereby confirms that the court by decree of 8<sup>th</sup> December 2020 opened reconstruction proceedings in

Norwegian Air Shuttle ASA, Business Register Number 965 920 358,  
Oksenøyveien 3, 1336 Lysaker, P.O. Box 115 – 1330 Fornebu

Attorney at Law, Håvard Wiker,  
Ro Sommersnes advokatfirma DA,  
P.O. Box 1983 – Vika, 0125 Oslo  
Norway,

has been appointed Reconstructor of Norwegian Air Shuttle ASA.

Reconstruction is an insolvency proceeding quite equivalent to US Chapter 11 proceedings or Irish examinership proceedings. The reconstructor is chairing the creditors committee and shall supervise the decisions of the board of directors and the management of Norwegian Air Shuttle. The reconstructor and the creditors committee shall assist the company in the negotiations with the creditors regarding reorganizing the debt and other obligations.

Oslo County Court, (Oslo byfogdebete) 10<sup>th</sup> December 2020

  
Leif Villars-Dahl  
judge



---

**Postadresse**  
Postboks 2099 Vika, 0125 Oslo

**Sentralbord**  
22 99 92 00

**Saksbehandler**  
May Torill Eriksen

**Bankgiro**

**Organisasjonsnummer**  
974713578

**Kontoradresse**  
Oslo tinghus, C J. Hambros plass 4, Oslo

**Telefaks**

**Telefon**

**Ekspedisjonstid**  
08.00-15.45 (Sommer 15.00)

**Internett/E-post**  
[www.domstol.no/obyf](http://www.domstol.no/obyf)  
[oslo.byfogdebete@domstol.no](mailto:oslo.byfogdebete@domstol.no)

**Certified Copy of Decision Appointing the Foreign Representative**



## OSLO BYFODEMBETE

### INTERLOCUTORY ORDER

**Pronounced:** 26.02.2021 in Oslo

**Case no.:** 20-177565KON-OBYF/1

**Judge:** Judge Rune Klausen

**Subject matter:** Norwegian Air Shuttle ASA under reorganisation  
Recognition under Chapter 15 of the United States  
Bankruptcy Code



Rett kopi bekreftes:

26.02.2021

Rune Klausen

Rune Klausen  
Dommer

**ORDER:**

By petition received by the court 26 February 2021, Norwegian Air Shuttle ASA (hereinafter referred to as NAS) has requested the court to confirm that Mr. Geir Karlsen, the Chief Financial Officer of NAS, is authorised to act as “foreign representative” for NAS under the United States Bankruptcy Code, and that NAS is permitted to apply for recognition of the ongoing reorganisation proceedings in Norway under Chapter 15 of the United States Bankruptcy Code.

The court finds that the board’s decision on 25 February 2021 to appoint Mr. Geir Karlsen as “foreign representative” was in accordance with the Norwegian Private Limited Companies Act and thus valid, and that recognition in the United States should be permitted as this is important for the success of the ongoing reorganisation proceedings in Norway.

**CONCLUSION:**

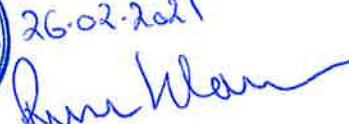
1. The board of Norwegian Air Shuttle ASA has validly appointed Mr. Geir Karlsen, or any other appropriate person later appointed by the board, as “foreign representative” for Norwegian Air Shuttle ASA in any proceedings under Chapter 15 of the United States Bankruptcy Code in relation to the ongoing reorganisations proceedings in Norway.
2. Mr. Geir Karlsen, or any other appropriate person later appointed by the board, is authorised to act as “foreign representative” for Norwegian Air Shuttle ASA in any proceedings under Chapter 15 of the United States Bankruptcy Code in relation to the ongoing reorganisations proceedings in Norway.
3. Norwegian Air Shuttle ASA is permitted to apply for recognition under Chapter 15 of the United States Bankruptcy Code of the ongoing reorganisation proceedings in Norway.



Rune Klausen



Rett kopi bekriftes:  
26.02.2021



Rune Klausen  
Dommer

**Exhibit B**

**Extract of Certified Board Resolution Appointing the Foreign Representative**



## 20210225\_NAS BoD Minutes (Extract).pdf

### Signers:

Name	Method	Date
Chris Browne	One-Time-Password	2021-02-25 17:52 GMT+1
Leisner, Ingrid Elvira	BANKID_MOBILE	2021-02-25 17:53 GMT+1
Holm, Eric	BANKID_MOBILE	2021-02-25 17:55 GMT+1
Niels Smedegaard	NEMID	2021-02-25 17:56 GMT+1
Øien, Geir Olav	BANKID_MOBILE	2021-02-25 18:03 GMT+1
Gundersen, Katrine	BANKID	2021-02-25 18:04 GMT+1
Madsen, Vibeke H	BANKID_MOBILE	2021-02-25 18:04 GMT+1
Gravir, Sondre	BANKID_MOBILE	2021-02-25 18:26 GMT+1
Jaan Albrecht Binderberger	One-Time-Password	2021-02-25 19:32 GMT+1

### This document package contains:



- Front page (this page)
- The original document(s)
- The electronic signatures. These are not visible in the document, but are electronically integrated.



This file is sealed with a digital signature. The seal is a guarantee for the authenticity of the document.

Document ID:  
ADA889BF7E9A476181A8CF9B62E7D4C2

MINUTES  
FROM  
A BOARD OF DIRECTORS MEETING  
OF  
NORWEGIAN AIR SHUTTLE ASA

On 25 February 2021 at 13:30 CET a board meeting was held at Norwegian Air Shuttle ASA. The meeting was held via TEAMS video/call due to the Covid-19 pandemic.

**The following board members attended:**

Niels Smedegaard (Chairman)

Jaan Albrecht Binderberger

Sondre Gravir

Ingrid Elvira Leisner

Vibeke Hammer Madsen

Chris Browne

Geir Olav Øien

Eric Holm

Katrine Gundersen

The board constituted a quorum.

**Other participants (for the full meeting unless otherwise noted):**

Jacob Schram, CEO

Geir Karlsen, CFO

Charlotte Muri, Head of CEO Office

Endre Hermansen, CEO Advisor

Richard Sjøqvist, Partner at BAHR AS (acting as legal adviser)

Andrew Hodges, EVP Airline (for item [08]-21)

Johan Gauermann, EVP Operations (for item [07]-21)

Henry Donohoe, SVP Safety, Security, Compliance & ERP (for item [07]-21)

Haakon Flaaten, SVP Global Accounting (for item [10]-21)

Agnetha Kopperdal, Interim SVP Global Accounting (for item [10]-21)

*Norwegian Air Shuttle ASA is hereinafter referred to as "NAS" or "the Company"*



This file is sealed with a digital signature.  
The seal is a guarantee for the authenticity  
of the document.

Document ID:  
ADA889BF7E9A476181A8CF9B62E7D4C2

*Please note that this is an extract of the minutes relating to the resolution for item [09]-21 with regards to proposed actions in relation to Chapter 15 of the US Bankruptcy Code.*

**Item [09]-21 Project Evergreen – Update**

Jacob Schram, the CEO, and Geir Karlsen, the CFO, gave an orientation of the most recent developments in the ongoing examinership process in Ireland and the parallel restructuring negotiations in Norway.

[...]

Thereafter, Richard Sjøqvist explained that the Company will seek recognition of the scheme of arrangement and compulsory composition as foreign proceedings under Chapter 15 of the US Bankruptcy Code before the United States Bankruptcy Court for the Southern District of New York (or other appropriate forum) to protect the Company's assets within the United States from creditor action under United States' law and protect the Company from claims against it in the United States.

Further, Mr. Sjøqvist advised that a foreign representative will be required to be appointed to commence or cause the commencement of the Chapter 15 proceedings in the United States Bankruptcy Court on the Company's behalf in order to obtain recognition of the scheme of arrangement and compulsory composition under Chapter 15 of the US Bankruptcy Code (the 'Chapter 15 Recognition Order').

Mr. Sjøqvist outlined that Weil, Gotshal and Manges LLP (as the Company's United States counsel) will, if authorised, take all action it considers necessary in procuring a Chapter 15 Recognition Order to effect the Irish scheme of arrangement and Norwegian restructuring negotiation.

**After due and careful consideration, it was RESOLVED that:**

- i. Seeking the Chapter 15 Recognition Order is of benefit to the Company and its creditors;
- ii. Mr. Geir Karlsen, or failing him any other director of the Company from time to time, be and is hereby appointed as the foreign representative (the 'Foreign Representative') as such term is defined in section 101 of the US Bankruptcy Code for the purposes of obtaining Chapter 15 recognition;
- iii. Mr. Geir Karlsen, or failing him any other director of the Company from time to time, be and is hereby authorised, empowered and directed, in the name and on behalf of the Company, to approve and effectuate the execution of petitions for Chapter 15 recognition and related pleadings and accessory documentation, settle the term of any notices, affidavits, certificates or other documentation required in conjunction with Chapter 15 recognition and to take such actions as he deems appropriate in connection therewith;



This file is sealed with a digital signature.  
The seal is a guarantee for the authenticity  
of the document.

Document ID:  
ADA889BF7E9A476181A8CF9B62E7D4C2

- iv. Weil, Gotshal and Manges LLP (as the Company's United States counsel) is instructed to file petitions for recognition under Chapter 15 of the US Bankruptcy Code for and on behalf of the Company before any court of competent jurisdiction of the United States to agree, finalise and execute any pleadings, agreements, applications, notices or other instruments whatsoever necessary or desirable to obtain a Chapter 15 Recognition Order to enforce the Irish scheme of arrangement and Norwegian compulsory composition in the United States; and
- v. Mr. Geir Karlsen, or failing him any other director of the Company from time to time, be and is hereby authorised, empowered and directed, in the name and on behalf of the Company, to settle the terms of any affidavits or other documentation required in conjunction with the foreign law evidence for the Chapter 15 Recognition Order and to take such actions as he deems appropriate in connection therewith.



This file is sealed with a digital signature.  
The seal is a guarantee for the authenticity  
of the document.

Document ID:  
ADA889BF7E9A476181A8CF9B62E7D4C2

---

Niels Smedegaard  
(Chairman)

Chris Browne

Jaan Albrecht Binderberger

---

Sondre Gravir

---

Ingrid Elvira Leisner

---

Vibeke Hammer Madsen

---

Katrine Gundersen

---

Geir Olav Øien

---

Eric Holm



This file is sealed with a digital signature.  
The seal is a guarantee for the authenticity  
of the document.

Document ID:  
ADA889BF7E9A476181A8CF9B62E7D4C2

**Exhibit C**

**Statement Identifying Foreign Proceedings Involving Debtors**

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Kelly DiBlasi, Esq.  
Debora Hoehne, Esq.  
Furqaan Siddiqui, Esq.

*Attorneys for the Foreign Representative*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- x  
**In re:** :  
: **Chapter 15**  
: **Case No. 21- \_\_\_\_\_ ( )**  
**NORWEGIAN AIR SHUTTLE ASA, et al.,<sup>1</sup>** :  
: **(Joint Administration Requested)**  
----- x  
**Debtors in foreign proceedings.** :  
----- x

**STATEMENT IDENTIFYING EACH COUNTRY IN WHICH A  
FOREIGN PROCEEDING INVOLVING THE DEBTOR IS PENDING**

Geir Karlsen in his capacity as the foreign representative (the “**Foreign Representative**”) of the above-captioned debtors, Norwegian Air Shuttle ASA (“**Norwegian**”), which has commenced a foreign proceeding in Norway (the “**Reconstruction Proceeding**”) under Norway’s Temporary Reconstruction Act (2020) (the “**Norwegian Reconstruction Act**”) before the District Court of Oslo (the “**Norwegian Court**”), and Arctic Aviation Assets DAC (“**AAA**”) (together with Norwegian, the “**Debtors**”), which together with Norwegian and certain non-debtor affiliates has commenced a foreign proceeding in Ireland (the “**Irish Examinership Proceeding**”)

---

<sup>1</sup> The Debtors in the foreign proceedings and the last four digits of each Debtor’s local tax identification number are as follows: Norwegian Air Shuttle ASA (0358) and Arctic Aviation Assets DAC (1191). The location of Norwegian Air Shuttle ASA’s corporate headquarters is Oksenøyveien 3, 1336 Lysaker, Norway. The location of Aviation Assets DAC’s corporate headquarters is Ground Floor, Imbus House, Dublin Airport.

and, together with the Reconstruction Proceeding, the “**Foreign Proceedings**”) under Part 10 of Ireland’s Companies Act 2014 (the “**Companies Act**”) before the High Court of Ireland (the “**Irish Court**”), has commenced the above-captioned chapter 15 cases (“**Chapter 15 Cases**”) ancillary to the Foreign Proceedings and submits the following statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending:

1. The Debtors have together commenced the Irish Examinership Proceeding in Ireland. This proceeding is a foreign nonmain proceeding for Norwegian and a foreign main proceeding for AAA. The Irish Examinership Proceeding is continuing in coordination with the Reconstruction Proceeding and it is intended that any schemes of arrangement proposed in the Irish Examinership Proceeding will be implemented in Norway through the Reconstruction Proceeding.

2. Norwegian has commenced the Reconstruction Proceeding in Norway. This proceeding is a foreign main proceeding for Norwegian. The Reconstruction Proceeding was commenced in coordination with the Irish Examinership Proceeding and to implement in Norway any schemes of arrangement proposed in the Irish Examinership Proceeding.

**Exhibit D**

**Rule 1007(a)(4)  
Schedule of Parties**

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Kelly DiBlasi, Esq.  
Debora Hoehne, Esq.  
Furqaan Siddiqui, Esq.

*Attorneys for the Foreign Representative*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- x  
**In re:** :  
: **Chapter 15**  
: **Case No. 21- \_\_\_\_\_ ( )**  
**NORWEGIAN AIR SHUTTLE ASA, et al.<sup>1</sup>** :  
: **(Joint Administration Requested)**  
----- x  
**Debtors in foreign proceedings.** :  
----- x

**RULE 1007(a)(4) OF FEDERAL RULES  
OF BANKRUPTCY PROCEDURE SCHEDULE OF PARTIES**

In accordance with Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and as attested to in the *Declaration of Geir Karlsen in Support of the Motion for Recognition of Foreign Main and Non-Main Proceedings, and Certain Related Relief* (the “**Karlsen Declaration**”) filed contemporaneously herewith, Geir Karlsen in his capacity as the foreign representative (the “**Foreign Representative**”) of the above-captioned debtors, Norwegian Air Shuttle ASA (“**Norwegian**”), which has commenced a foreign proceeding in Norway (the

---

<sup>1</sup> The Debtors in the foreign proceedings and the last four digits of each Debtor’s local tax identification number are as follows: Norwegian Air Shuttle ASA (0358) and Arctic Aviation Assets DAC (1191). The location of Norwegian Air Shuttle ASA’s corporate headquarters is Oksenøyveien 3, 1336 Lysaker, Norway. The location of Arctic Aviation Assets DAC’s corporate headquarters is Ground Floor, Imbus House, Dublin Airport.

“Reconstruction Proceeding”) under Norway’s Temporary Reconstruction Act (2020) (the “**Norwegian Reconstruction Act**”) before the District Court of Oslo (the “**Norwegian Court**”), and Arctic Aviation Assets DAC (“AAA”) (together with Norwegian, the “**Debtors**”), which together with Norwegian and certain non-debtor affiliates has commenced a foreign proceeding in Ireland (the “**Irish Examinership Proceeding**” and, together with the Reconstruction Proceeding, the “**Foreign Proceedings**”) under Part 10 of Ireland’s Companies Act 2014 (the “**Companies Act**”) before the High Court of Ireland (the “**Irish Court**”), have commenced the above-captioned chapter 15 cases (“**Chapter 15 Cases**”) ancillary to the Foreign Proceedings and provides the following schedule of the names and address of the relevant persons, bodies, and parties.

I. All persons or bodies authorized to administer foreign proceedings of the Debtors:

KPMG

1 Stokes Place, St. Stephen’s Green  
Dublin 2, Dublin, Ireland, D02 DE03  
Telephone: + 353 1 410 1932  
Attention: Kieran Wallace  
Email: kieran.wallace@kpmg.com

Ro Sommersnes advokatfirma DA  
Postbox 1983 Vika,  
N-0125 Oslo, Norway  
Telephone: + 47 2 300 3440  
Attention: Håvard Wiker  
Email: hw@rosom.no

II. All parties to litigation pending in the United States in which the Debtors are a party at the time of filing of this petition:

The Boeing Company  
100 North Riverside Plaza  
Chicago, IL, 60606, United States

Boeing Commercial Aviation Services Europe Ltd. (BCASEL)  
100 North Riverside Plaza  
Chicago, IL, 60606, United States

AAA MAX 1 LIMITED, AAA MAX 2 LIMITED, AAA MAX 3 LIMITED, AAA MAX 4 LIMITED, AAA B787 2 LIMITED and AAA B787 3 LIMITED  
c/o Tribler Orpett & Meyer P.C.  
225 West Washington – Suite 2550  
Chicago, Illinois 60606-2418  
Attn: Mitch Orpett  
maorpett@tribler.com

Aaron Lyons  
c/o Stuart R. Fraenkel LLP, 601 South Figueroa Street, Ste. 2050, Los Angeles, CA, 90017  
Attention: Stuart R. Fraenkel, on behalf of Aaron Lyons

Gautam Jagannath  
[REDACTED]

Paul Louis Nuchims  
[REDACTED]

Li Cui  
Attn: christian.oliver@TheBarnesFirm.com

Mohammad Shahram Hajebi  
[REDACTED]

Andrew Calo  
[REDACTED]

Richard Hermanns  
[REDACTED]

Victoriya Pronchatova  
[REDACTED]

Farrah Rhea  
[REDACTED]

Derek Stumpfhauser  
[REDACTED]

Francisco Unger  
[REDACTED]

New York State Department of Taxation and Finance  
Office of Counsel

W A Harriman Campus  
Albany NY 12227-0001  
Attn: Michael.Hall@tax.ny.gov

John Martini  
[jroberto@gerberciano.com](mailto:jroberto@gerberciano.com)

Wayne Tully  
[dlangley@iptechlaw.com](mailto:dlangley@iptechlaw.com)

III. All of the entities against whom provisional relief is being sought under section 1519 of the Bankruptcy Code:

The Foreign Representative is not seeking provisional relief at this time and reserves all rights to seek such relief in the future.

**Exhibit E**

**Corporate Ownership Statement**

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Kelly DiBlasi, Esq.  
Debora Hoehne, Esq.  
Furqaan Siddiqui, Esq.

*Attorneys for the Foreign Representative*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- x  
***In re:*** :  
: **Chapter 15**  
: **NORWEGIAN AIR SHUTTLE ASA, et al.,<sup>1</sup>** :  
: **Case No. 21-\_\_\_\_\_ ( )**  
**Debtors in foreign proceedings.** :  
: **(Joint Administration Requested)**  
----- x

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO  
FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007(a)(4) AND 7007.1**

In accordance with the requirements of Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Geir Karlsen in his capacity as the foreign representative (the “**Foreign Representative**”) of the above-captioned debtors, Norwegian Air Shuttle ASA (“**Norwegian**”), which has commenced a foreign proceeding in Norway (the “**Reconstruction Proceeding**”) under Norway’s Temporary Reconstruction Act (2020) (the “**Norwegian Reconstruction Act**”) before the District Court of Oslo (the “**Norwegian Court**”), and Arctic Aviation Assets DAC (“**AAA**”) (together with Norwegian, the “**Debtors**”), which together with

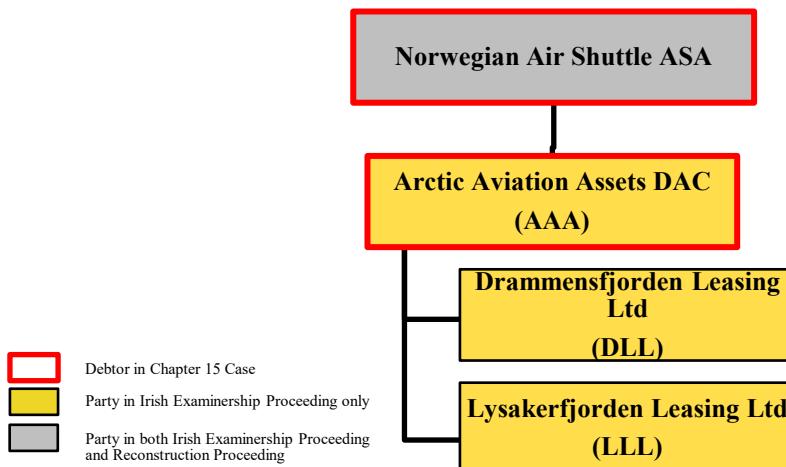
---

<sup>1</sup> The Debtors in the foreign proceedings and the last four digits of each Debtor’s local tax identification number are as follows: Norwegian Air Shuttle ASA (0358) and Arctic Aviation Assets DAC (1191). The location of Norwegian Air Shuttle ASA’s corporate headquarters is Oksenøyveien 3, 1336 Lysaker, Norway. The location of Arctic Aviation Assets DAC’s corporate headquarters is Ground Floor, Imbus House, Dublin Airport.

Norwegian and certain non-debtor affiliates has commenced a foreign proceeding in Ireland (the “**Irish Examinership Proceeding**” and, together with the Reconstruction Proceeding, the “**Foreign Proceedings**”) under Part 10 of Ireland’s Companies Act 2014 (the “**Companies Act**”) before the High Court of Ireland (the “**Irish Court**”), has commenced the above-captioned chapter 15 cases (“**Chapter 15 Cases**”) ancillary to the Foreign Proceedings and submits the following corporate ownership statement of the Debtors, identifying any corporation that directly or indirectly owns 10% or more of any class of each Debtor’s equity interests:

1. Norwegian, a corporation organized under the laws of Norway and a publicly traded company in Norway, directly owns 100% of AAA, a designated activity company organized under the laws of Ireland.
2. At the time of the commencement of the Chapter 15 Cases, only Avanza Bank AB directly or indirectly owns 10% or more of any class of Norwegian’s equity interests.
3. For the Court’s convenience, an abbreviated corporate structure chart is provided hereto.

**Norwegian Air Shuttle ASA: Organizational Chart**



**Exhibit F**

**Official Form 202**

Fill in this information to identify the case and this filing:

Debtor Name Norwegian Air Shuttle ASA  
 United States Bankruptcy Court for the: Southern District of New York  
 (State)  
 Case number (If known): \_\_\_\_\_

## Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

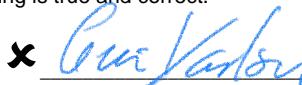
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: *List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Rule 1007(a)(4) Statement and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/12/2021  
 MM / DD / YYYY

 Geir Karl森

Signature of individual signing on behalf of debtor

GEIR KARLSEN

Printed name

Foreign Representative

Position or relationship to debtor